

RELEASE

16th October 2020

IPO Indicative Timetable Update

Coda Minerals Limited (“Coda” or “the Company”) announces that following the close of the oversubscribed IPO Offer on 29th September 2020, the Company is continuing to work with the ASX to finalise matters required as part of its application for the listing of the Company’s shares on the ASX.

Coda understands that the ASX is currently working through a large number of listing applications and that this is an unusually busy time for listings. The Company is communicating with the ASX regularly and expects to receive the signed conditional approval letter imminently, after which, we will quickly move to issue shares and finalise pre-quotations disclosure.

Once we receive a listing date from the ASX, this will be announced via our investor page at www.codaminerals.com/investors. We now expect the listing date to be the week of the 26th October but note that this is subject to final confirmation by the ASX.

As we finalise the listing application, we are also heavily focused on our exploration activities. The Company is in the advanced stages of the planning work for our upcoming drilling campaign at Emmie Bluff with all material supply contracts now finalised.

For information relating to Coda Minerals or for instructions on how to register for electronic communications please contact info@codaminerals.com

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About Coda Minerals

Coda Minerals (Pending ASX: COD) is an advanced exploration company primed to unlock the value of the highly prospective Elizabeth Creek copper project in South Australia’s world class mining jurisdiction, the Gawler Craton.

The project currently covers 739 km² in the Olympic Dam Copper Province, Australia’s most productive copper belt, and is located 100 km south of BHP’s Olympic Dam copper-gold-uranium mine and 50 km west of OZ Minerals’ Carrapateena copper-gold project.

Elizabeth Creek currently has a JORC Indicated Resource of 158ktCU and 9.4kt Co, and is targeting 1.5Mt copper equivalent in 2021, with strong IOCG potential.

The company has recently applied for listing on the ASX after a successful, heavily oversubscribed IPO which will fund an aggressive exploration campaign at its flagship Emmie Bluff copper-cobalt-silver prospect, within the Elizabeth Creek project.



Ends

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On behalf of

Keith Jones
Chairman, Coda Minerals Limited

