

ASX RELEASE

6th November 2020

ASX Code: COD

Updated Top 20 Holder List

Coda Minerals Limited (ASX:COD, "Coda" or "The Company") hereby provides an updated list of Top 20 Holders. The updated Top 20 shows entities with holdings held on both an SRN (issuer sponsored) and HIN (CHESS Sponsored) grouped together. This now more clearly reflects the total number of shares including both FPO and Escrow Class shares owned by each entity within the Top 20.

This replaces the Top 20 issued to market on 28th October 2020.

For more information, please contact info@codaminerals.com

Ends

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On behalf of

Keith Jones Chairman, Coda Minerals Ltd

Further Information:

Chris Stevens
Chief Executive Officer
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CODA MINERALS LTD

FIRST 20 INVESTORS REPORT THURSDAY 22 OCTOBER 2020

| Rank | | Investor | Current Balance | % Issued Capital |
|------|-----------------------|---|-----------------|---------------------|
| Sec. | . Group: FPO - ORD SI | HARES | | |
| 1 | | ANGANG GROUP HONG KONG (HOLDINGS) LIMITED | 11,899,834 | 13.92% |
| 2 | | MR KEITH FRANCIS JONES + MRS JENNIFER JONES <capeview 2="" a="" c="" fund="" no="" super=""></capeview> | 7,090,800 | 8.29% |
| 3 | INVESTOR GROUP | HSBC CUSTODY NOMINEES | 4,830,565 | 5.65% |
| 4 | INVESTOR GROUP | CS THIRD NOMINEES PTY LIMITED | 4,133,333 | 4.83% |
| 5 | INVESTOR GROUP | SUNSET CAPITAL MANAGEMENT PTY LTD | 4,047,272 | 4.73% |
| 6 | INVESTOR GROUP | COSSACK HOLDINGS (AUS) PTY LTD | 2,000,000 | 2.34% |
| 7 | | MS LINLIN LI | 1,966,936 | 2.30% |
| 8 | INVESTOR GROUP | LANTECH DEVELOPMENTS PTY LTD | 1,333,333 | 1.56% |
| 9 | | LUJAMA PTY LTD | 1,333,333 | 1.56% |
| 10 | INVESTOR GROUP | PAUL & CHRISTINE HALLAM | 1,198,888 | 1.40% |
| 11 | | GOLDNEY PTY LTD <blackman a="" c="" mutual=""></blackman> | 1,000,000 | 1.17% |
| 12 | | MERCHANT FUNDS MANAGEMENT PTY LTD | 1,000,000 | 1.17% |



CODA MINERALS LTD

FIRST 20 INVESTORS REPORT THURSDAY 22 OCTOBER 2020

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|---|----------------|---|--|-----------------------------------|-----------------------------|
| 3 | INVESTOR GROUP | PATHWAYS CORP INVESTMENTS PTY LTD | 1,000,000 | | 1.17% |
| 4 | | EXIT OUT PTY LTD <the a="" c="" discretionary=""></the> | 966,667 | | 1.13% |
| 5 | INVESTOR GROUP | MARVEL VENTURE LIMITED | 833,334 | | .97% |
| 6 | | SKINNER & CHAMPION PTY LTD <skinner a="" c="" fund="" super=""></skinner> | 756,592 | | .88% |
| 7 | | ADRI SWIEGERS | 756,592 | | .88% |
| 8 | INVESTOR GROUP | AAME COSTA FAMILY SUPER PTY LTD | 750,000 | | .88% |
| 9 | | AGENS PTY LIMITED <the a="" c="" collins="" family="" mark=""></the> | 666,667 | | .78% |
| 0 | INVESTOR GROUP | MR JAMES MITCHELL ANDERSEN | 542,222 | | .63% |
| TOTAL FOR TOP 20: | | | 48,106,368 | Investors 59 | 56.25% |
| | | | | | |
| TOTAL IN THIS REPORT: TOTAL OTHER INVESTORS: GRAND TOTAL: | | | 48,106,368 37,410,816 85,517,184 | Investors 30 9,568 9,598 | 56.25% 43.75% 100.00% |

end of report