

**ASX RELEASE**  
26 April 2022

ASX Code: COD

## Issue of Cleansing Notice under section 708A Corporations Act

Coda Minerals Ltd (ASX code: COD) (**Coda** or the **Company**) gives the following notice for the purpose of section 708A(5)(e) of the Corporations Act 2001 (**Corporations Act**).

The Company confirms that:

1. The Company issued the following securities on 19 April 2022:
  - (a) 382,500 fully paid ordinary shares in the Company; and
  - (b) 991,804 unquoted options in the Company, each exercisable at \$1.50 on or before 22 December 2023.
2. The securities were issued without disclosure under Chapter 6D of the Corporations Act, in reliance on section 708A(5) of the Corporations Act.
3. As at the date of this notice, the Company has complied with:
  - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (b) section 674 of the Corporations Act.
4. As at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and (8) of the Corporations Act and which is required to be disclosed by the Company.

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This announcement has been authorised for release by the Board of Coda Minerals Ltd.

**Susan Park**  
Company Secretary

