

ASX RELEASE
7 February 2023

ASX Code: COD

RESULTS OF GENERAL MEETING

Coda Minerals Limited ("the Company") wishes to advise pursuant to Listing Rule 3.13.2 that all resolutions presented at the General Meeting of Shareholders held today were carried by a poll.

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, the Company advises details of the resolutions and the votes received in respect of each resolution are set out in the attached summary.

The issue of 1,341,667 new placement shares at \$0.24 per share to the Directors which was approved at today's General Meeting will occur in the next few days and will raise an additional \$322,000 in addition to the approximately \$3.8 million raised (before costs) in the placement to non-related party Placement Investors at the same issue price as announced to ASX on 26 October 2022 and 7 November 2022. The placement price of \$0.24 per share represents a 0.5 cent premium to the closing share price on 7 February 2023 of \$0.235 per share.

By order of the Board

A handwritten signature in black ink, appearing to read "SP", with a small horizontal line at the end.

Susan Park
Company Secretary

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This announcement has been authorised for release by the Board of Coda Minerals Ltd.

Further Information:

Chris Stevens
Chief Executive Officer
Coda Minerals Limited
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GENERAL MEETING
Tuesday, 7 February, 2023

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution Voted on at the meeting			Proxy Votes (as at proxy close)				Total votes cast in the poll (where applicable)			
No	Short Description	Strike Y/N/NA	For	Against	Discretionary (open votes)	Abstain	For	Against	Abstain **	Result
1A	RATIFICATION OF ISSUE OF SHARES TO NON-RELATED PARTY PLACEMENT INVESTORS UNDER LISTING RULE 7.1	NA	26,596,936 98.44%	285,059 1.06%	137,403 0.51%	8,092	26,596,936 98.94%	285,059 1.06%	8,092	Carried
1B	RATIFICATION OF ISSUE OF SHARES TO NON-RELATED PARTY PLACEMENT INVESTORS UNDER LISTING RULE 7.1A	NA	26,586,936 98.40%	295,099 1.09%	137,403 0.51%	8,052	26,586,936 98.90%	295,099 1.10%	8,052	Carried
2	RATIFICATION OF ISSUE OF LEAD MANAGER OPTIONS TO CPS CAPITAL GROUP PTY LTD	NA	24,868,125 93.92%	222,413 0.84%	1,387,403 5.24%	4,307,879	24,868,125 99.11%	222,413 0.89%	4,307,879	Carried
3	APPROVAL TO ISSUE SHARES TO A RELATED PARTY UNDER THE PLACEMENT - KEITH JONES	NA	23,600,977 97.47%	478,303 1.98%	133,833 0.55%	3,576	23,600,977 98.01%	478,303 1.99%	3,576	Carried
4	APPROVAL TO ISSUE SHARES TO A RELATED PARTY UNDER THE PLACEMENT - CHRISTOPHER STEVENS	NA	30,318,799 98.04%	482,391 1.56%	123,135 0.40%	10,576	30,318,799 98.43%	482,391 1.57%	10,576	Carried
5	APPROVAL TO ISSUE SHARES TO A RELATED PARTY UNDER THE PLACEMENT - PAUL HALLAM	NA	29,462,500 97.99%	482,391 1.60%	123,135 0.41%	10,576	29,462,500 98.39%	482,391 1.61%	10,576	Carried
6	APPROVAL TO ISSUE SHARES TO A RELATED PARTY UNDER THE PLACEMENT - COLIN MOORHEAD	NA	30,211,778 98.04%	482,001 1.56%	123,135 0.40%	10,576	30,211,778 98.43%	482,001 1.57%	10,576	Carried
7	APPROVAL TO ISSUE SHARES TO A RELATED PARTY UNDER THE PLACEMENT - ANDREW (ROBIN) MARSHALL	NA	30,481,407 98.05%	482,001 1.55%	124,213 0.40%	10,576	30,481,407 98.44%	482,001 1.56%	10,576	Carried

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item