

RELEASE

20th October 2020

Receipt of Conditional Listing Approval

Coda Minerals Limited (“Coda” or “the Company”) is pleased to announce that the Company has today received conditional listing approval from the ASX.

The Company notes that the conditions within the conditional approval letter are considered entirely standard and Coda expects to be able to comply with all conditions very shortly with work to finalise pre-quotation disclosure materially advanced.

The Company has now requested Link Market Services to issue shares, make refunds to parties where scale-backs have been applied and dispatch holding statements to shareholders.

We expect to receive an indicative listing date from the ASX shortly and once received, this will be announced via our investor page at www.codaminerals.com/investors

For information relating to Coda Minerals or for instructions on how to register for electronic communications please contact info@codaminerals.com

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About Coda Minerals

Coda Minerals (Pending ASX: COD) is an advanced exploration company primed to unlock the value of the highly prospective Elizabeth Creek copper project in South Australia’s world class mining jurisdiction, the Gawler Craton.

The project currently covers 739 km² in the Olympic Dam Copper Province, Australia’s most productive copper belt, and is located 100 km south of BHP’s Olympic Dam copper-gold-uranium mine and 50 km west of OZ Minerals’ Carrapateena copper-gold project.

Elizabeth Creek currently has a JORC compliant Indicated Mineral Resource Estimate of 158kt Cu and 9.4kt Co, and is targeting 1.5Mt copper equivalent in 2021, with strong IOCG potential.

The company received conditional approval for the listing of its securities on the ASX after a successful, heavily oversubscribed IPO which will fund an aggressive exploration campaign at its flagship Emmie Bluff copper-cobalt-silver prospect, within the Elizabeth Creek project.

Please refer to www.codaminerals.com/projects/#resources_and_reserves for Competent Persons’ Statements



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On behalf of

Keith Jones
Chairman, Coda Minerals Limited

