



Announcement Summary

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**Entity name**

CODA MINERALS LTD

**Date of this announcement**

Tuesday June 29, 2021

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Performance Rights - Tranche 1	250,000	28/06/2021
New class - code to be confirmed	Performance Rights - Tranche 2	250,000	28/06/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

CODA MINERALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

49625763957

**1.3 ASX issuer code**

COD

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

29/6/2021



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

500,000 PRs issued on the completion of the Cameron River Farm-in Agreement CPs.

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

Performance Rights - Tranche 1

**+Security type**

Other

**ISIN code**

**Date the +securities the subject of this notification were issued**

28/6/2021

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://www.asx.com.au/asxpdf/20210322/pdf/44tvvmrxj6g5hd.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

250,000 Tranche 1 PRs issued on the completion of the Cameron River Farm-in Agreement CPs.

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Refer Appendix 3B released on 21 June 2021.



## Issue details

**Number of +securities**

250,000

**Were the +securities issued for a cash consideration?** No**Please describe the consideration being provided for the +securities****Purpose of the issue**

Other

**Additional Details****New +securities****ASX +security code****+Security description****+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

28/6/2021

**Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.****Any other information the entity wishes to provide about the +securities the subject of this notification****Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**



Issue details

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**Number of +securities**

250,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

250,000 Tranche 2 PRs issued on the completion of the Cameron River Farm-in Agreement CPs.

**Purpose of the issue**

Other

**Additional Details**

Refer Appendix 3B released on 21 June 2021.

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
COD : ORDINARY FULLY PAID	81,953,723

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CODAA : ORDINARY FULLY PAID RESTRICTED	3,012,508
CODAB : ORDINARY FULLY PAID RESTRICTED	1,533,335
CODAC : ORDINARY FULLY PAID RESTRICTED	4,956,666
CODAD : ORDINARY FULLY PAID RESTRICTED	6,310,952
CODAE : OPTION EXPIRING 03-JUL-2024 RESTRICTED	6,000,000
New class - code to be confirmed : Performance Rights - Tranche 1	250,000
New class - code to be confirmed : Performance Rights - Tranche 2	250,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

500,000 performance rights (250,000 tranche 1 performance rights and 250,000 tranche 2 performance rights).

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No