



Announcement Summary

Entity name

CODA MINERALS LTD

Date of this announcement

Wednesday December 06, 2023

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|--|---|-------------------|
| New class - code to be confirmed | Performance Rights Expiring 13 November 2028 | 6,049,975 | 06/12/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CODA MINERALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

49625763957

1.3 ASX issuer code

COD

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/12/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights Expiring 13 November 2028

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

6/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

| Name of KMP | Name of registered holder | Number of +securities |
|------------------|--|-----------------------|
| Chris Stevens | Dr Catriona Fleur Stevens | 823,727 |
| Chris Stevens | Dr Catriona Fleur Stevens | 3,422,978 |
| Kudzai Mtsambiwa | Jhenso Pty Ltd <The KJLM Family Trust> | 1,803,270 |

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20231005/pdf/05vqwpvjwddryp.pdf> and <https://announcements.asx.com.au/asxpdf/20221007/pdf/45g156r86kl32d.pdf>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20231005/pdf/05vqwpvjwddryp.pdf> and <https://announcements.asx.com.au/asxpdf/20221007/pdf/45g156r86kl32d.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Performance rights issued to Mr Chris Stevens (or nominee) were approved at the AGM held on 10 November 2023.



Issue details

Number of +securities

6,049,975



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| COD : ORDINARY FULLY PAID | 142,157,021 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|--------------------------------------|
| CODAH : 2021 PERFORMANCE RIGHTS | 50,930 |
| CODAJ : 2022 PERFORMANCE RIGHTS | 616,687 |
| CODAK : OPTION EXPIRING 07-NOV-2025 EX \$0.36 | 3,747,002 |
| CODAI : OPTION EXPIRING 22-DEC-2023 EX \$1.50 | 991,804 |
| CODAL : 2023 PERFORMANCE RIGHTS | 994,437 |
| CODAE : OPTION EXPIRING 03-JUL-2024 EX \$0.2145 | 6,000,000 |
| CODAF : PERFORMANCE RIGHTS TRANCHE 1 | 250,000 |
| CODAG : PERFORMANCE RIGHTS TRANCHE 2 | 250,000 |
| New class - code to be confirmed : Performance Rights Expiring 13 November 2028 | 6,049,975 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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