



Announcement Summary

Entity name

CODA MINERALS LTD

Date of this announcement

Thursday December 23, 2021

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	2021 Performance Rights	103,246	17/12/2021
New class - code to be confirmed	2021 Performance Rights	49,540	23/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CODA MINERALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

49625763957

1.3 ASX issuer code

COD

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/12/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

2021 Performance Rights

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

17/12/2021

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

Chris Stevens

Name of registered holder

Dr Catriona Fleur Stevens

Number of +securities

103,246

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://www.asx.com.au/asxpdf/20211018/pdf/451s622hvpbnbv.pdf>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://www.asx.com.au/asxpdf/20211018/pdf/451s622hvpbnbv.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue of Performance Rights to the CEO as approved by shareholders at the AGM held on 19 November 2021.



Issue details

Number of +securities

103,246

ASX +security code

New class - code to be confirmed

+Security description

2021 Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

23/12/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asxpdf/20211018/pdf/451s622hvpbnbv.pdf>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20211018/pdf/451s622hvpbnbv.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of Performance Rights to staff under the Employee Incentive Plan approved by shareholders at the AGM held on 19 November 2021.



Issue details

Number of +securities

49,540

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
COD : ORDINARY FULLY PAID	91,456,232

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CODAD : ORDINARY FULLY PAID RESTRICTED	6,310,952
CODAE : OPTION EXPIRING 03-JUL-2024 RESTRICTED	6,000,000
CODAF : PERFORMANCE RIGHTS TRANCHE 1	250,000
CODAG : PERFORMANCE RIGHTS TRANCHE 2	250,000
New class - code to be confirmed : 2021 Performance Rights	103,246
New class - code to be confirmed : 2021 Performance Rights	49,540



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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