



Announcement Summary

Entity name

CODA MINERALS LTD

Announcement Type

New announcement

Date of this announcement

Tuesday January 16, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
CODAI	OPTION EXPIRING 22-DEC-2023 EX \$1.50	991,804	Expiry of option or other convertible security without exercise or conversion	22/12/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

CODA MINERALS LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

49625763957

1.3 ASX issuer code

COD

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/1/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

CODAI : OPTION EXPIRING 22-DEC-2023 EX \$1.50

Unquoted +equity securities that have ceased

Number of securities that have ceased

991,804

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

22/12/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Lapse of options on expiry date without exercise.



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
COD : ORDINARY FULLY PAID	142,371,371

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CODAM : PERFORMANCE RIGHTS EXPIRING 13-NOV-2028	6,049,975
CODAH : 2021 PERFORMANCE RIGHTS	49,808
CODAJ : 2022 PERFORMANCE RIGHTS	559,523
CODAK : OPTION EXPIRING 07-NOV-2025 EX \$0.36	3,747,002
CODAI : OPTION EXPIRING 22-DEC-2023 EX \$1.50	0
CODAL : 2023 PERFORMANCE RIGHTS	838,373
CODAE : OPTION EXPIRING 03-JUL-2024 EX \$0.2145	6,000,000
CODAF : PERFORMANCE RIGHTS TRANCHE 1	250,000
CODAG : PERFORMANCE RIGHTS TRANCHE 2	250,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.