

RELEASE9th October 2020**IPO Indicative Timetable Update**

Coda Minerals Limited (“Coda” or “the Company”) hereby announces that following the close of the oversubscribed IPO Offer on 29th September 2020, the Company has been working with the ASX to finalise matters required as part of its application for the listing of the Company’s shares on the ASX.

The ASX has indicated that it expects to provide a conditional listing approval to Coda during the latter part of the week commencing 12th October 2020. On receipt of the conditional approval, Coda will immediately move to finalise the listing conditions and subject to and following satisfaction of these conditions will receive a confirmed listing date from the ASX.

The listing date is currently expected to be during the week commencing 19th October but is subject to change due to ASX application processing times and confirmation of a listing date from the ASX. In this regard, the Company notes that September to November is a historically busy period for the ASX.

Please note that shares will be issued to successful applicants under the IPO following receipt of the conditional listing approval.

The Company will provide ongoing updates via email for shareholders who have registered for email communication and via the Company’s investor page at www.codaminerals.com/investors

For matters relating to your shareholding in Coda Minerals, please contact Link Market Services on 1300 554 474.

For information relating to Coda Minerals or to register for electronic communications please contact info@codaminerals.com

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About Coda Minerals

Coda Minerals (Pending ASX: COD) is an advanced exploration company primed to unlock the value of the highly prospective Elizabeth Creek copper project in South Australia’s world class mining jurisdiction, the Gawler Craton.

The project currently covers 739 km² in the Olympic Dam Copper Province, Australia’s most productive copper belt, and is located 100 km south of BHP’s Olympic Dam copper-gold-uranium mine and 50 km west of OZ Minerals’ Carrapateena copper-gold project.

Elizabeth Creek currently has a JORC Indicated Resource of 158ktCU and 9.4kt Co, and is targeting 1.5Mt copper equivalent in 2021, with strong IOCG potential.

The company has recently applied for listing on the ASX after a successful, heavily oversubscribed IPO which will fund an aggressive exploration campaign at its flagship Emmie Bluff copper-cobalt-silver prospect, within the Elizabeth Creek project.



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On behalf of

Keith Jones
Chairman, Coda Minerals Limited

