

5 October 2023

Dear Shareholder

2023 ANNUAL GENERAL MEETING – NOTICE AND ACCESS LETTER

Coda Minerals Limited (ASX: COD) (**Company**) advises that the annual general meeting (**Meeting**) of the Company will be held as follows:

Time and date: 11.00am (WST)
Friday, 10 November 2023

Venue: Park Business Centre
45 Ventnor Avenue
West Perth, Western Australia

Notice of Meeting

In accordance with section 110D(1) of the *Corporations Act 2001* (Cth), the Company will not be dispatching physical copies of the Notice of Meeting (**Notice**) unless the Shareholder has made a valid election to receive the Notice in paper form.

A complete copy of the Notice will be made available for download from the Company's website at www.codaminerals.com/investors/ or from the ASX market announcement page under the Company's ASX code "COD".

If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email to your nominated email address with a link to an electronic copy of the Notice.

Shareholders may also request an email copy or a paper copy of the Notice by emailing the Company Secretary at: info@codaminerals.com.

Participation and Voting at the Meeting

The Meeting is being held as a physical meeting. Accordingly, Shareholders will not be permitted to participate in the Meeting virtually.

Details of how shareholders will be able to vote via proxy prior to the Meeting or by poll during the Meeting (though the Company strongly encourages shareholders to vote via proxy) are set out in detail in the Notice and on the Proxy Form. **Proxy Forms must be received by 11.00am (WST) on Wednesday, 8 November 2023. Proxy Forms received after this time will be disregarded.**

The Notice and accompanying explanatory statement should be read in their entirety. If Shareholders are in doubt as to how they should vote, they should seek advice from their professional advisers prior to voting.

Yours faithfully



Keith Jones
Chairman

