

## Appendix 3X

### Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

<b>Name of entity</b>	<b>Coda Minerals</b>
<b>ABN</b>	49 625 763 957

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Keith Francis Jones
<b>Date of appointment</b>	26 <sup>th</sup> April 2018

#### Part 1 - Director's relevant interests in securities of which the director is the registered holder

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Number &amp; class of securities</b>
<b>Mr Keith Francis Jones &amp; Mrs Jennifer Jones &lt;CAPEVIEW SUPER FUND NO 2 A/C&gt;</b>
7,090,800 fully paid ordinary shares (of which 3,151,467 are escrowed until 28th October 2022)
<b>Keith Francis Jones</b>
20,001 fully paid ordinary shares (of which 8,890 are escrowed until 28th October 2022)

+ See chapter 19 for defined terms.

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**Part 2 – Director's relevant interests in securities of which the director is not the registered holder**

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

<b>Name of holder &amp; nature of interest</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	<b>Number &amp; class of Securities</b>
<b>White Silk Pty Ltd (ACN 009 224 391) as trustee for the Jones No 1 Trust</b>	2,000,000 options exercisable at \$0.2145 each expiring on 3 <sup>rd</sup> July 2024 (subject to escrow until 28 <sup>th</sup> October 2022)

**Part 3 – Director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>No. and class of securities to which interest relates</b>	N/A

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+ See chapter 19 for defined terms.

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