

**ASX RELEASE**  
31 January 2022

ASX Code: COD

## Completion of Small Holding Sale Facility

Coda Minerals Limited (ASX code: COD) (**Coda** or the **Company**) refers to its announcement of 25 October 2021 in relation to the establishment of a small holdings sale facility (**Facility**) for certain shareholders with parcels of fully paid ordinary shares valued at less than A\$500.

The Company advises that it completed the Facility on 27 January 2022. A total of 749,213 shares were sold on market on behalf of the Company by CPS Capital Group Pty Ltd at a price of \$0.75 per share. The Company has borne all costs of the sale enabling holders of small holdings to sell their shares without incurring brokerage or handling costs.

Payment of the sale proceeds will be remitted to the relevant shareholders in the coming days.

The shares sold represent approximately 0.76% of the total shares on issue and were held by 5,442 shareholders. The Facility has substantially decreased the number of shareholders of the Company. This will assist in reducing the administrative costs of the Company managing these small holdings.

For further information on the Facility, please contact the Company Secretary on +61 (8) 6270 6331 or at [info@codaminerals.com](mailto:info@codaminerals.com).

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This announcement has been authorised for release by the Board of Coda Minerals Ltd.

