

Investor Release

3rd April 2020

Coda Minerals Limited Extends Voluntary Share Sale Facility Deadline

Coda Minerals Limited (“Coda” or “the Company”) is pleased to announce that the Company has decided to extend the closing date for participation in the voluntary off-market share sale facility (“Facility”) previously announced in the letter to shareholders dated 12 March 2020.

Since the commencement of the tender period for the Facility, the global Covid-19 Pandemic situation has deteriorated significantly. Following feedback from shareholders, the Company has decided to extend the tender period to provide more time for shareholders to participate. **The closing date to participate in the Facility is now 14 May 2020.** The Company reserves the right to close the Facility early, or to extend it again.

Participation in the Facility is entirely voluntary. Shareholders who do not wish to participate do not need to take any action.

Shareholders have previously been sent an information pack by post from Coda regarding the Facility, which is also available on the Company’s website at www.codaminerals.com/investors. The information pack included:

- a letter setting out key information and the terms of the Facility;
- an Independent Expert’s Report by BDO in respect of the Facility;
- a Share Sale Facility Tender Form; and
- a form for the request for direct credit of payments.

These are important documents and you should carefully read them when deciding whether or not to participate in the Facility.

Shareholders can download a personalised copy of their Tender Form via Link Market Services’ Investor Centre, at www.investorcentre.linkmarketservices.com.au. Shareholders will require their Securityholder Reference Number (SRN) or Holder Identification Number (HIN), Surname/Company name and the postcode of their registered holding to log in. The Tender Form can be downloaded in the ‘Statements’ section of the ‘Communications’ tab.

Shareholders who have difficulty accessing forms via the Investor Centre should contact Link Market Services via email at coda@linkmarketservices.com.au

Please note that the Company will not be posting replacement forms to shareholders. We strongly encourage all shareholders to elect to receive electronic communication through Link Market Services’ Investor Centre, in order to save costs and provide more regular updates to shareholders.

The Company encourages all shareholders who wish to participate in the Facility to return their Tender Forms as soon as possible. Full details of how and where to return forms are provided in the letter to shareholders dated 6 March 2020 and on the Company’s website at www.codaminerals.com/investors.

If you have any questions in relation to the Facility, please contact CPS Capital via email at coda@cpscapital.com.au

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On behalf of
Keith Jones
Chairman, Coda Minerals Limited

