

CODA EOFY Webinar

Coda Minerals Ltd (“Coda”, “ASX:COD”, or “the Company”) is pleased to advise that CEO Chris Stevens will be hosting a Webinar today at 1000 AWST / 1200 AEDT.

The presentation slides to be delivered by Mr Stevens are attached.

To register for the webinar, please click on this [link](#) and follow the Zoom registration prompts.

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This announcement has been authorised for release by the Board of Coda Minerals Ltd

Further Information:

Chris Stevens
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Read Corporate
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ASX COD

The New Copper Growth Story on ASX

EOFY Webinar
30 June 2022

CCDA
MINERALS

Important Notices

Nature of this document: The purpose of this presentation is to provide general information about Coda Minerals Limited (ACN 625 763 957) (the 'Company'). Unless otherwise stated herein, the information in this presentation is based on the Company's own information and estimates as at the date of this presentation. In attending this presentation or viewing this document you agree to be bound by the following terms and conditions.

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Photographs used on page 1 , 7 and 17 were provided by Adam Mørk Architectural Photography via <http://adammark.dk/>.

RARE INVESTMENT OPPORTUNITY

ASX COD



STRATEGIC FOCUS

- Discovering and proving up copper resources, an essential metal for a low carbon future
- Major source of ethical, Australian copper and cobalt
- On the hunt for Australia's next major IOCG deposit



TIER 1 LOCATIONS

- Elizabeth Creek; Olympic IOCG Copper Province
- 100% ownership of Elizabeth Creek
- Cameron River¹; Mount Isa Inlier



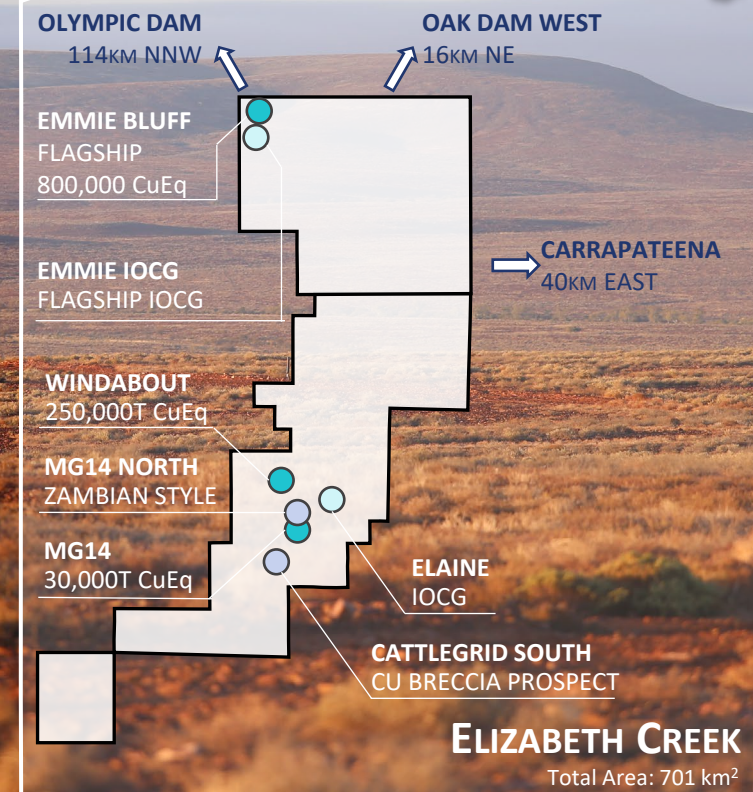
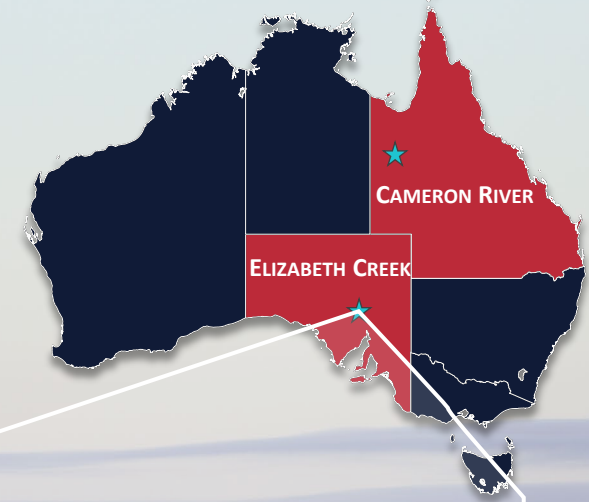
EXISTING JORC RESOURCES

- 1.1Mt of Contained CuEq Defined
 - 43Mt @ 1.84% CuEq (Emmie Bluff)
 - 18Mt @ 1.14% CuEq (Windabout)
 - 1.8Mt @ 1.67% CuEq (MG14)
- Scoping study well advanced



COMMITTED to EXPLORATION

- Extensive geophysical campaign at Emmie IOCG
- Multiple additional IOCG targets across tenure
- Cameron River Cu-Au drilling commencing August



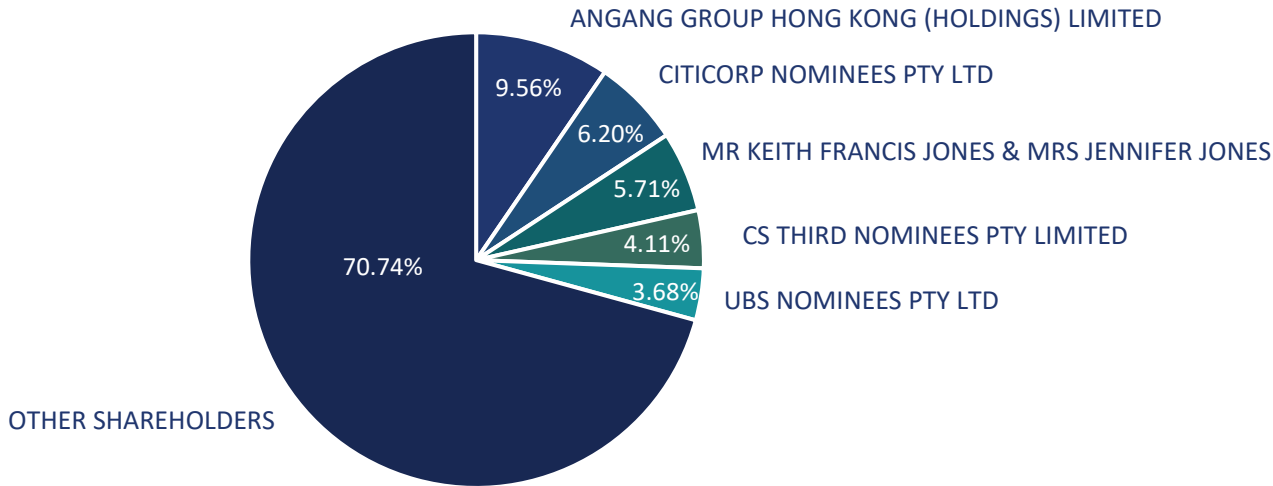
¹Coda has the right to earn up to 80% interest in the Cameron River assets.



CORPORATE STRUCTURE

ASX COD

TOP 5 SHAREHOLDERS (as of 6 June 2022)



COD
ASX Code

\$0.27
Share Price
29 June 2022

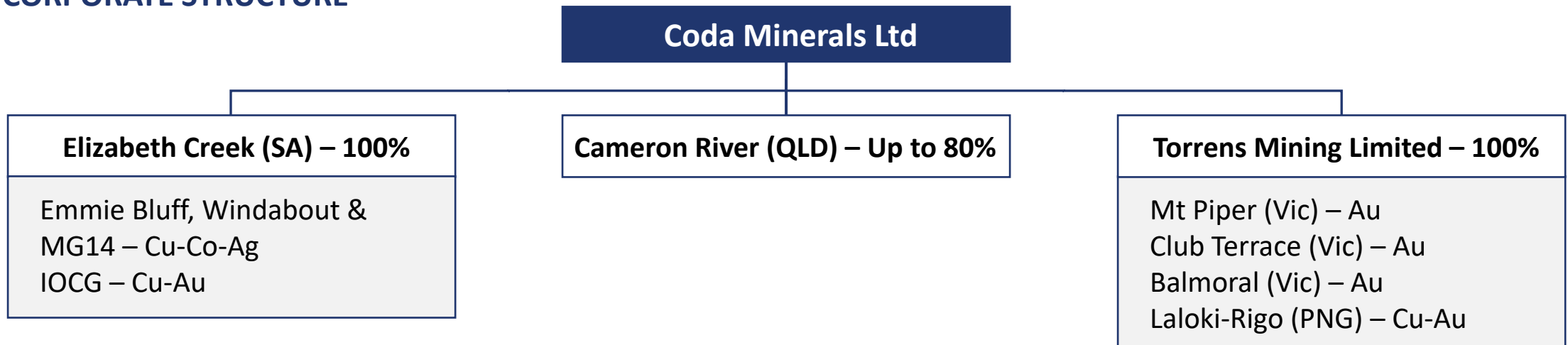
124,531,177
Ordinary Shares

6,000,000
Options on Issue
(exercise price \$0.2145)

\$34M
Market Capitalisation

\$11.4M
Cash and Equivalents
31 March 2022

CORPORATE STRUCTURE



BOARD OF DIRECTORS & SENIOR MANAGEMENT



Keith Jones

NON-EXECUTIVE CHAIR

Chartered Accountant and senior mining industry leader with over 40 years of corporate advisory experience including former Chairman of Deloitte Australia and former Chairman of Cannings Purple. Currently Non-Executive Director of Ora Banda Mining.



Colin Moorhead

NON-EXECUTIVE DIRECTOR

Highly experienced exploration and mine geologist, past president of the AusIMM, former member JORC Committee. Senior roles including CEO PT Merdeka Copper Gold Tbk, EGM Minerals at Newcrest Mining Ltd, and Geology Manager at Gosowong Gold. Currently NED at Aeris Resources, Xanadu, and Sihayo Gold.



Robin Marshall

NON-EXECUTIVE DIRECTOR

Experienced mining executive previously involved in managing the successful delivery of some of the world's largest resource projects, including Chairman of the Gruyere Steering Committee, major iron ore projects for BHP Billiton Iron Ore and North Ltd.



Paul Hallam

NON-EXECUTIVE DIRECTOR

Accomplished resource industry leader who has been directly responsible for the delivery and operation of 11 gold, base metals, and iron ore projects over 40 years. Former executive at FMG, Newcrest and current NED of Sandfire Resources and Greatland Gold.

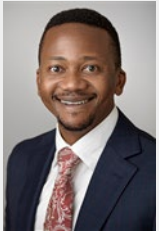
More information regarding these directors can be found in Appendix B.



Chris Stevens

CHIEF EXECUTIVE OFFICER, DIRECTOR

Mineral economist, feasibility and project valuation specialist. Former CEO of Gindalbie Metals, led the acquisition and demerger in 2019. Former Director of Mining Operations Consulting at PwC, senior commercial and consulting roles across mining, oil and gas. BA (Hons) Oxford University, MSc in Mineral Economics (WASM), FAusIMM.



Kudzai Mtsambiwa

CHIEF FINANCIAL OFFICER

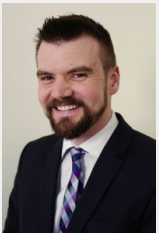
Chartered Accountant with 14 years' experience in the international resources sector. Lengthy career with West African-focused, Perseus Mining – where he held the roles of Group Planning & Business Analyst and Group Financial Controller for seven years. MSc in Mineral Economics (WASM).



Susan Park

COMPANY SECRETARY

Over 25 years' experience in the corporate finance industry and extensive experience in Company Secretarial and Non-Executive Director roles with ASX, AIM and TSX listed companies. Susan is currently Company Secretary of several ASX listed companies.



Matt Weber

MANAGER - GEOLOGY

Exploration geologist and mineral economist with over a decade's exploration experience working with Rio Tinto and multiple exploration companies across Western Australia focussing on gold, iron ore and base metals. MSc in Mineral Economics (WASM).



COPPER MARKET

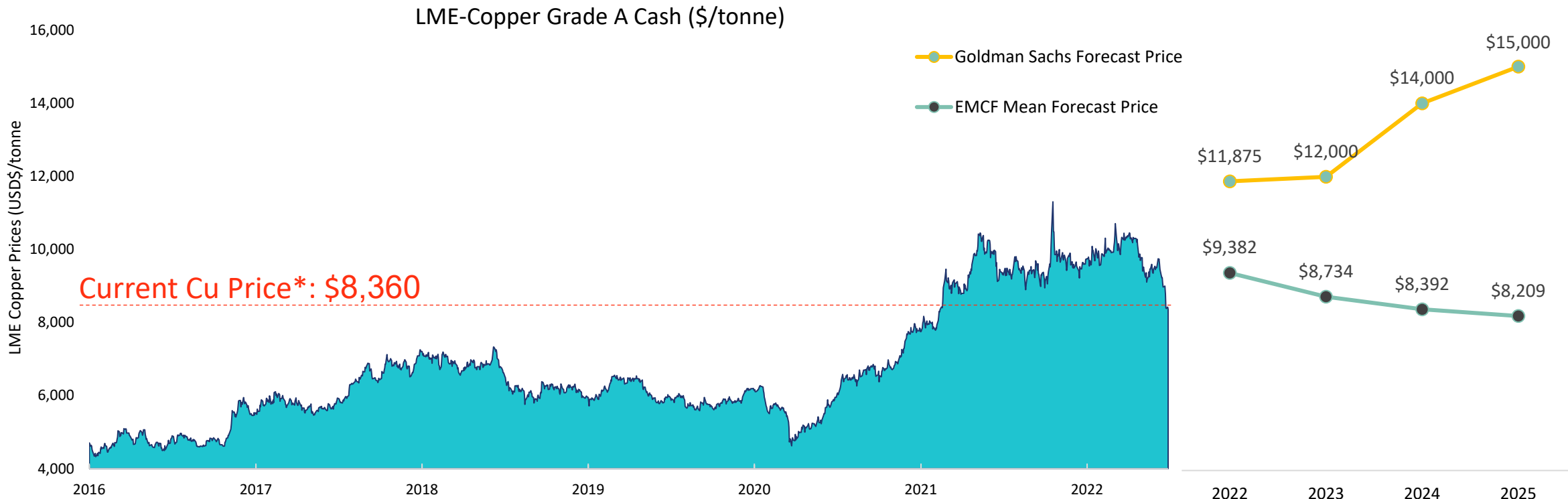
Copper holds a crucial role in the development of the modern world. Applications for copper are set to heighten in unison with the world's growing energy needs and transition towards a greener future.

DEMAND

Demand remains strong as pressure to cut greenhouse gases and drive efficiency is contributing to the **rising tide of electrification**.

SUPPLY

The copper supply is **dwindling** as grades decline, input costs increases, and market faces a **scarcity of high-quality projects**.



TRACK RECORD OF DELIVERY

ASX COD

2020

2021

2022

OCT 2020
Coda lists on the ASX

MAY 2021
IOCG & Resource drilling at Emmie system starts

JUN 2021
IOCG mineralisation intersected - 200m IOCG alteration with 50m of copper sulphide mineralisation

JAN 2022
Feasibility studies commences

JUN 2022
Torrens acquisition finalised, 100% ownership of Elizabeth Creek

Q3 2022
Scoping Study Release

NOV 2022
IOCG geophysics commences

OCT 2020
17 hole drill program commences at Emmie Bluff

MAR 2021
Coda acquires rights to Cameron River Project

DEC 2021
Coda delivers **43Mt @ 1.84% CuEq** Maiden Cu-Co Resource at Emmie Bluff

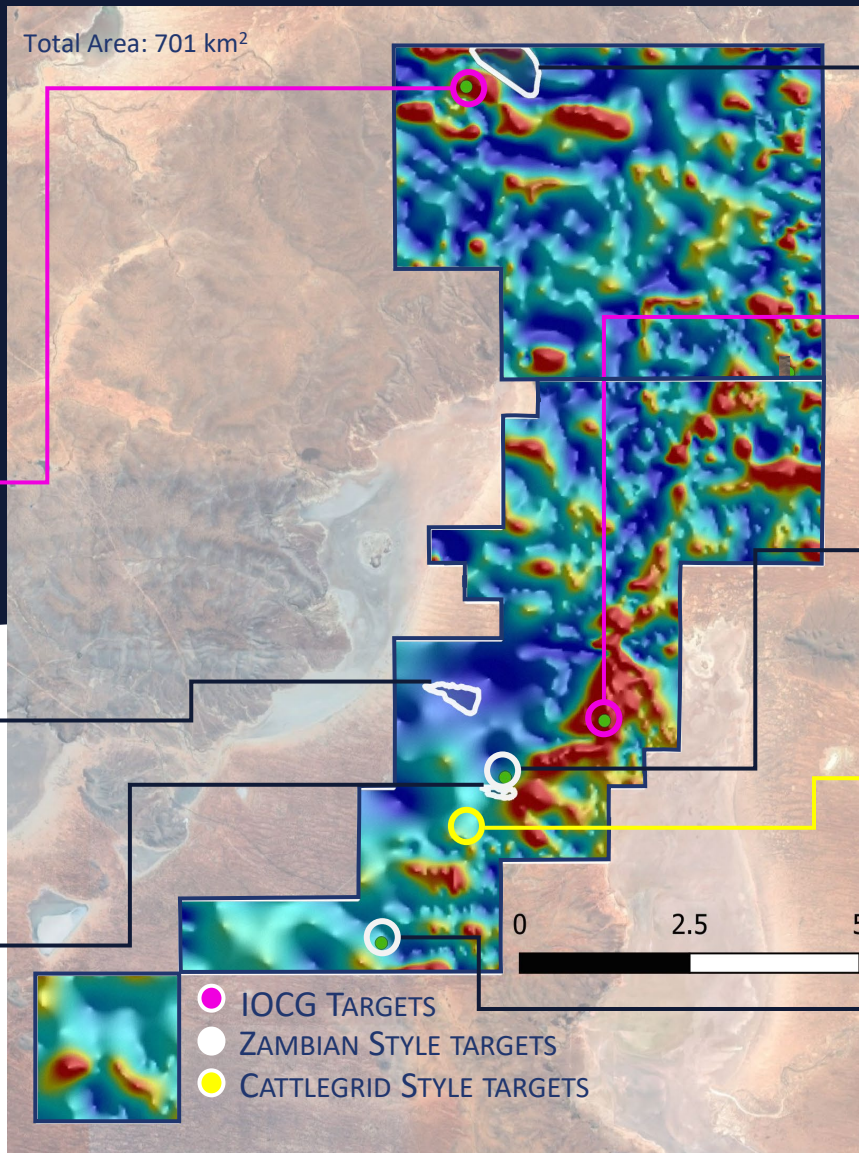
AUG 2022
Maiden drill program at Cameron River commences

SEP 2020
Emmie Bluff Exploration Target
46-77MT @0.5 – 2.3% CuEq

1.1Mt Copper Equivalent

280Mt Copper Equivalent

ELIZABETH CREEK OVERVIEW



EMMIE IOCG

Major IOCG mineralised system identified over wide area. Aggressive multi-rig program to test and define the deposit.

WINDABOUT — JORC 2012 INDICATED

2012 JORC Compliant Mineral Resource
17.67 MT @ 0.77% Cu, 0.05% Co, 8 g/t Ag,
249,000 T Contained Cu Eq.

MG14 — JORC 2012 INDICATED

2012 JORC Compliant Mineral Resource
1.83 MT @ 1.24%Cu, 0.03% Co, 14 g/t Ag,
31,000 T Contained Cu Eq.

EMMIE BLUFF

2012 JORC Compliant Mineral Resource
43.3 MT @ 1.3% Cu, 470ppm Co, 11 g/t Ag,
800,000 T Contained Cu Eq.

CENTRAL ELAINE ZONE

IOCG prospect backed by geophysics and recent success at Emmie Bluff Deeps.

MG14 NORTH

Near-term potential to expand existing
MG14 Indicated Resource.

CATTLEGRID SOUTH

Extensive historical drilling, rapid pathway to
Resource estimate.

POWERLINE

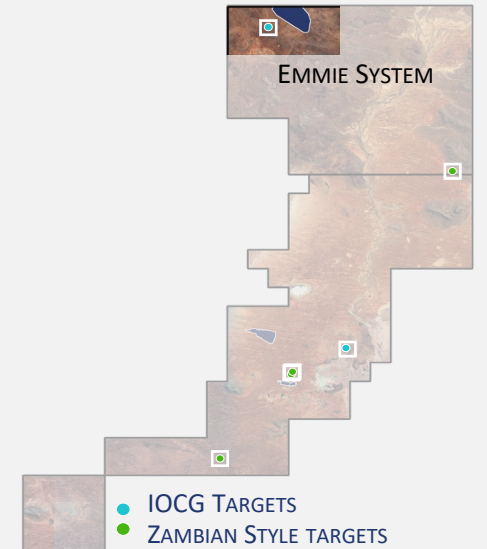
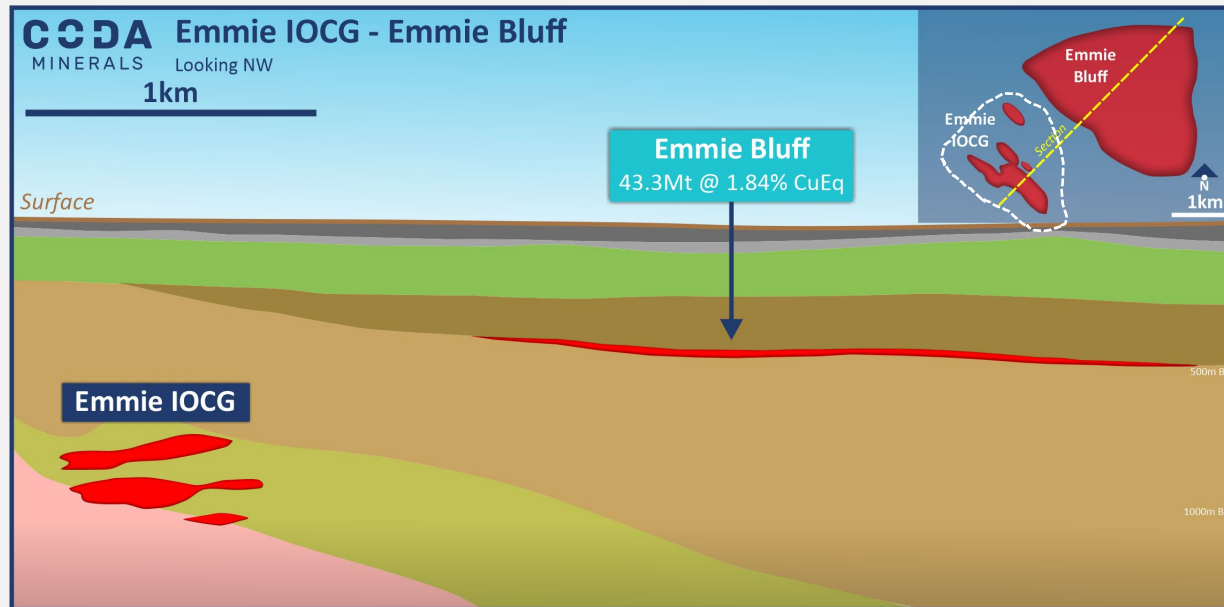
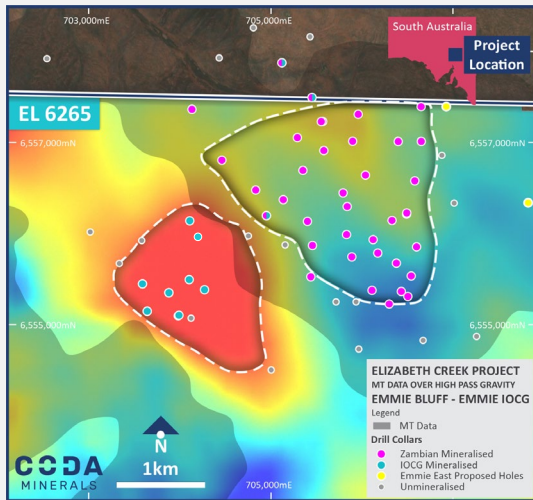
Shallow Zambian style target, to be drilled in
2022.



Emmie System

Sedimentary Copper-Cobalt and IOCG Copper-Gold
in a large, synergistic copper rich system.

THE EMMIE SYSTEM



EMMIE IOCG

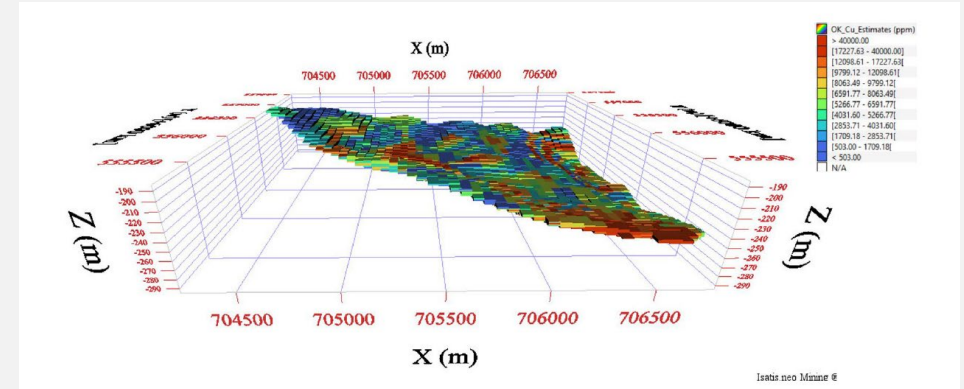
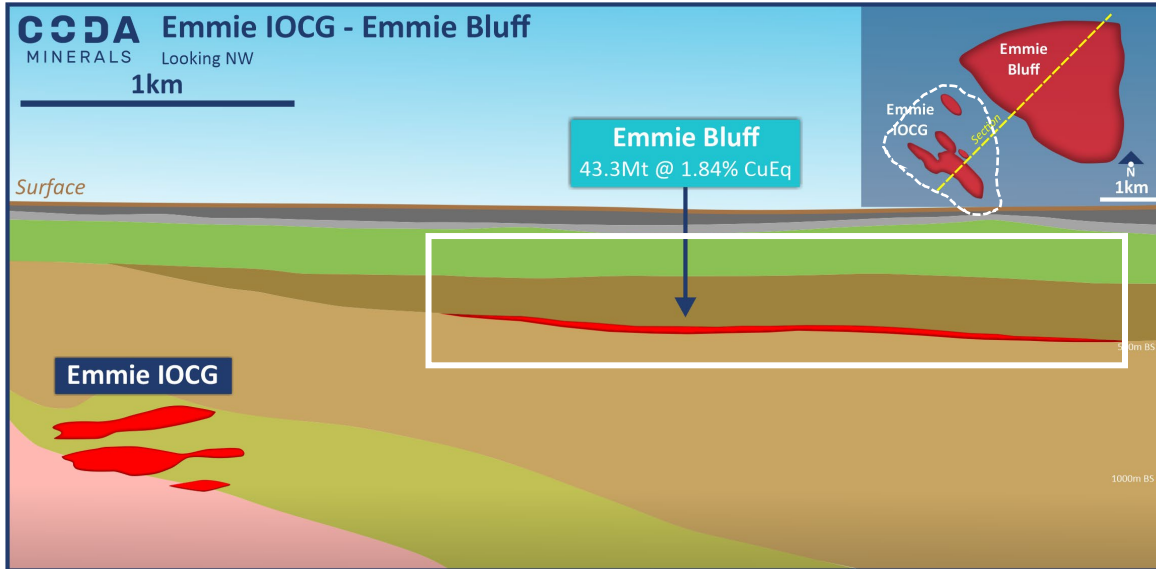
Large-scale, early stage copper-gold deposit approximately 400m below Emmie Bluff.

EMMIE BLUFF

JORC 2012 Resource 43Mt@1.84% CuEq
Sediment hosted Copper-Cobalt, approximately 400m deep.



EMMIE BLUFF RESOURCE – 43MT @1.84% CuEq



Isometric west view of Emmie Bluff upper Tapley lode (5 times vertical exaggeration)

Category	Copper Equivalent			Copper		Cobalt		Silver	
	Tonnes (Mt)	Grade (% CuEq)	Contained Metal (kt)	Grade (% Cu)	Contained Metal (kt)	Grade (ppm Co)	Contained Metal (kt)	Grade (g/t Ag)	Contained Metal (MOz)
Indicated	38.8	1.9%	735	1.3%	515	500	19	11	15
Inferred	4.5	1.4%	62	1.1%	47	230	1	9	1
Total	43.3	1.84%	797	1.3%	562	470	20	11	15.5

^[1]See Coda Minerals ASX announcement on 20 December 2021 for Competent Person's statement and full details

STANDOUT 43MT MAIDEN Cu-Co RESOURCE
 Maiden Mineral Resource of 43Mt @ 1.3% Cu, 470 ppm Co, 11 g/t Ag and 0.15% Zn (1.84% CuEq) reported at a cut-off grade of 1% CuEq
- 560kt Cu, 20kt Co, 15.5Moz Ag and 66kt Zn (800kt CuEq)



ADVANCED INDICATED RESOURCES

1,100,000t of Contained Copper Equivalent

Across the Emmie Bluff, Windabout and MG14 sedimentary Copper-Cobalt deposits.

Mining Study Well Advanced

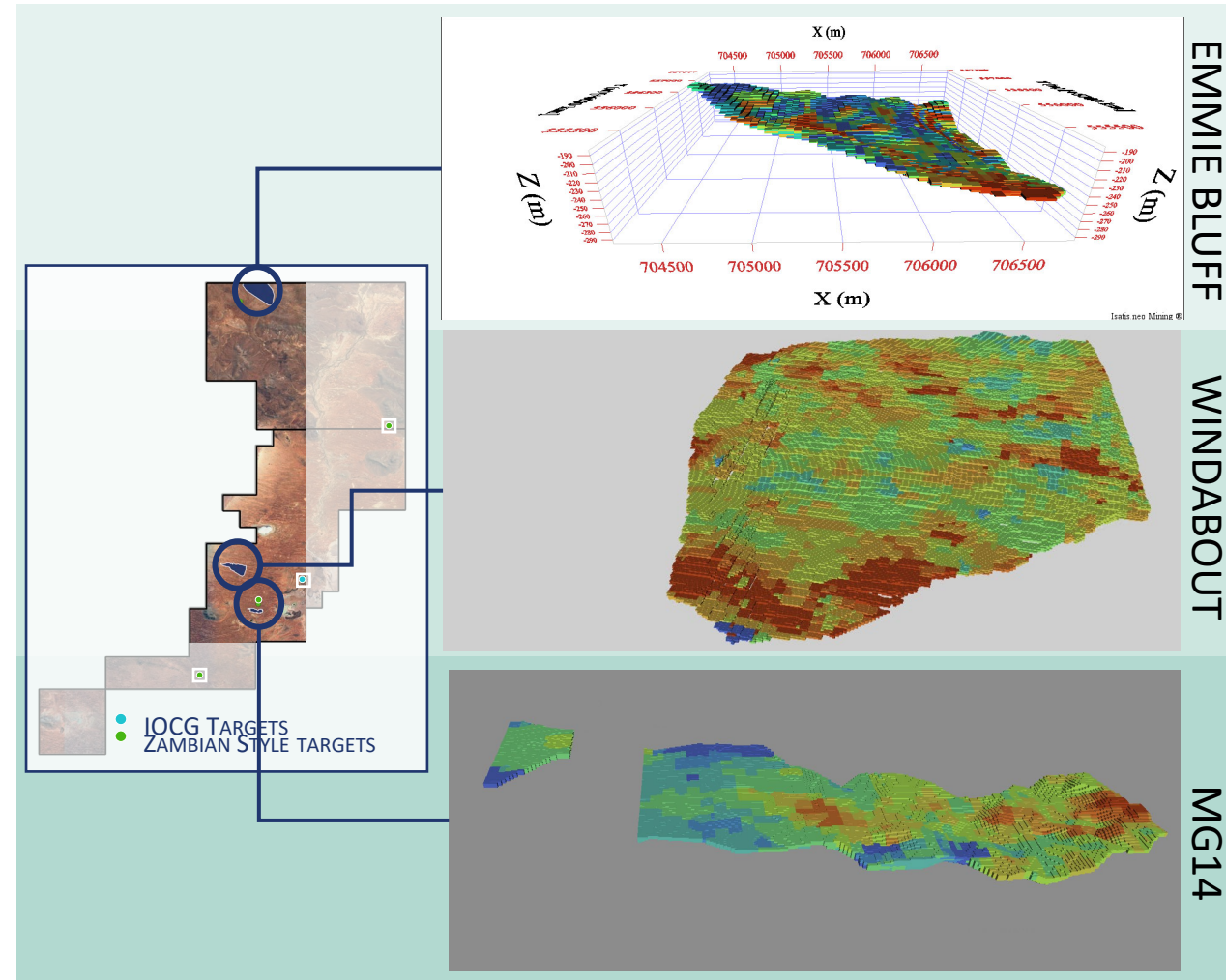
Emmie Bluff first stage mine plan, equipment selection, and schedule now complete- entering optimisation phase.

Scoping Study advancing on time and budget

Emmie Bluff (underground), MG14, and Windabout (Open Pit) materially advanced including mining, infrastructure and flowsheet.

JORC 2012 Mineral Resources

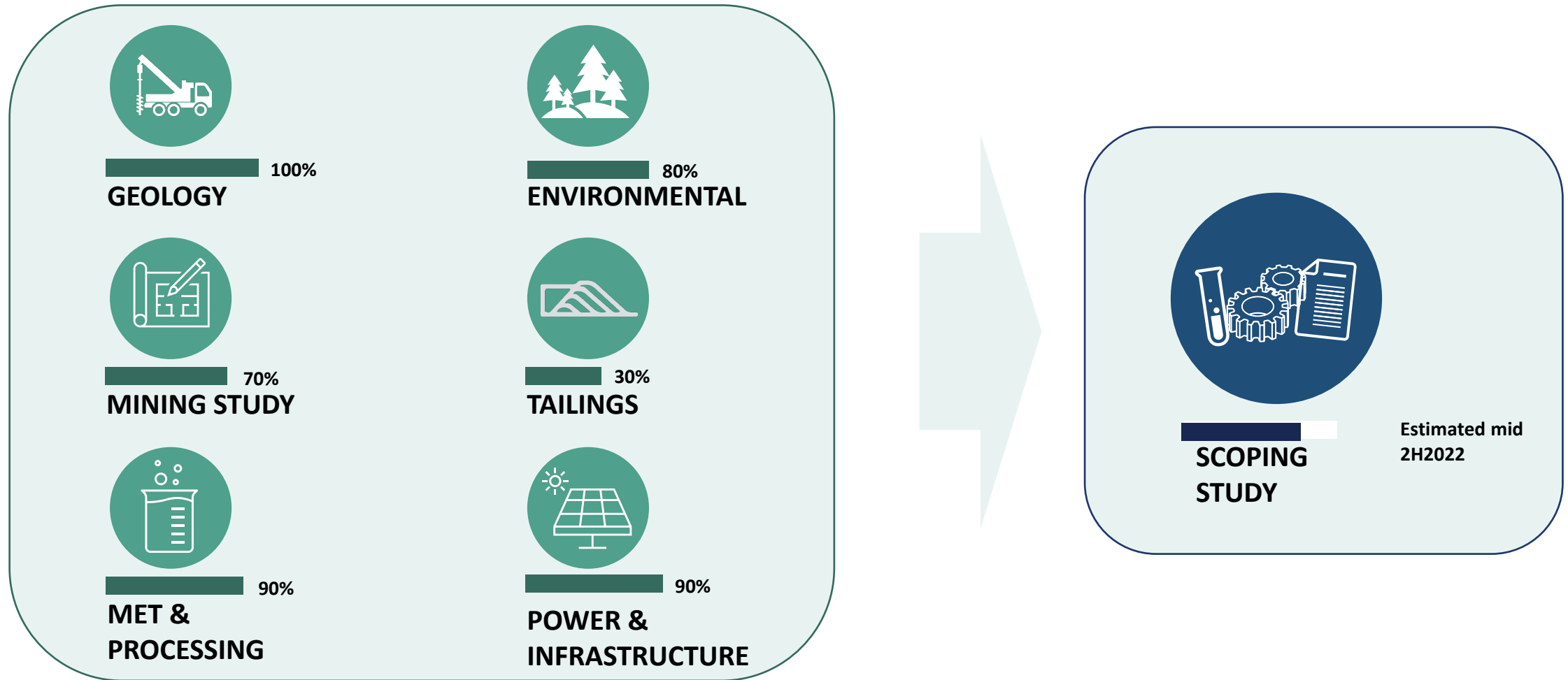
EXISTING JORC 2012 MINERAL RESOURCES							
	Category	Mt	Cu%	Co%	CuEq% ⁶	Contained Cu (t)	Contained CuEq (t)
Windabout ^{1,2}	Indicated	17.67	0.77	0.05	1.41 ⁴	136,000	249,000
MG14 ^{1,2}	Indicated	1.83	1.24	0.03	1.67 ⁴	23,000	31,000
Emmie Bluff		43.3	1.30	0.047	1.84	562,000	797,000
Total						721,000	1,100,000



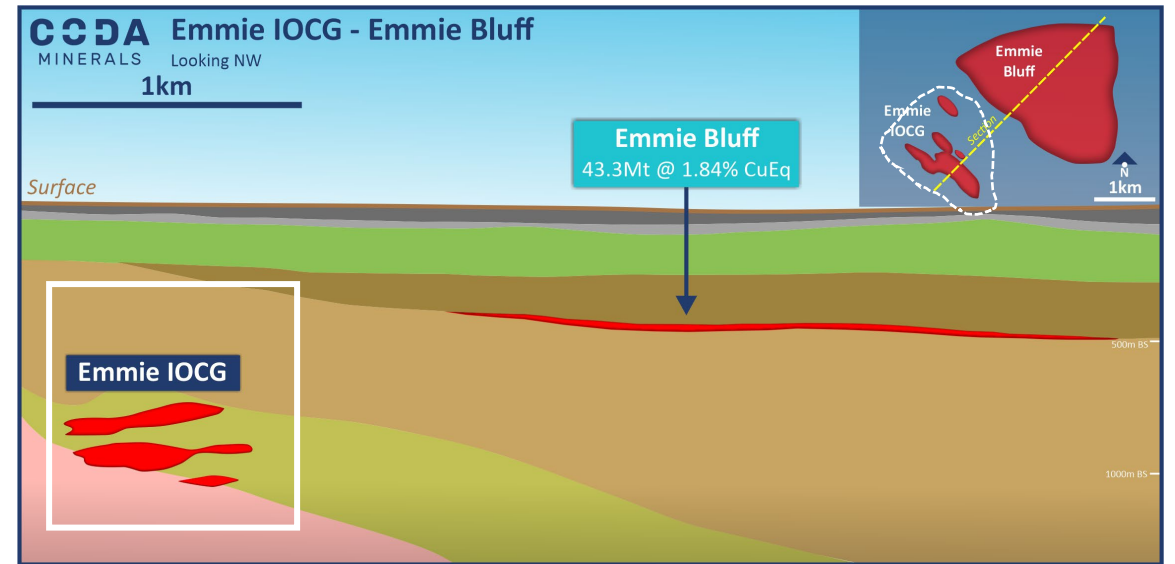
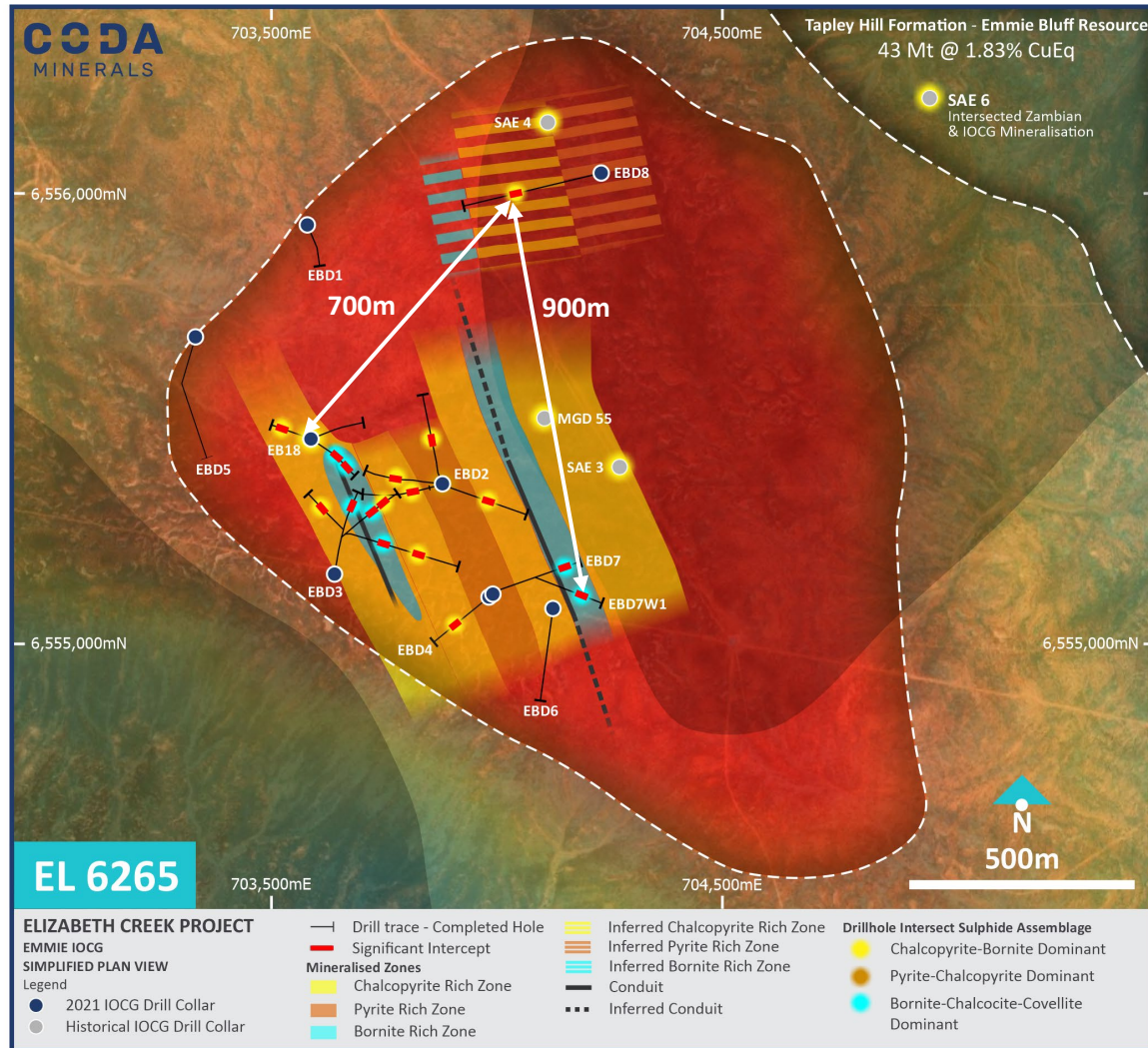
¹ Numbers have been rounded
² (JORC 2012 Indicated) 0.5% CuEq. cut-off. See Gindalbie Metals ASX announcement on 19 January 2018 for Competent Person's statement and full details
³ JORC 2012 Indicated) 1.0% CuEq. cut-off. See Coda Minerals ASX announcement on 20 December 2021 for Competent Person's statement and full details
⁴ Copper equivalent calculated using the following formula $CuEq\% = Cu\% + 0.0012 \times Co\ ppm$
⁵ Copper equivalent calculated using the following formula $CuEq\% = Cu\% + 0.00068 \times Co\ ppm + 0.337 \times Zn\ \% + 90.3 \times (Ag\ ppm)/10000$
⁶ Although CuEq calculation differs between the resources, the company believe it is reasonable to compare and combine the contained tonnes

EMMIE BLUFF INTEGRATED SCOPING STUDY

Material progress has been made on the Scoping Study with many inputs now complete or close to completion



EXPLORATION MODEL AT EMMIE IOCG



EBD3W2	BORNITE DOMINATED	69m	803m	27m @	2.0% Cu, 0.29 g/t Au
	CHALCOPYRITE DOMINATED		912m	42m @	1.2% Cu, 0.28 g/t Au
EBD3W2A	BORNITE DOMINATED	10m	814m	10m @	2.9% Cu, 0.39 g/t Au
	CHALCOPYRITE DOMINATED	5m	832m	5m @	0.8% Cu, 0.32 g/t Au
		37m	907m	37m @	1.0% Cu, 0.28 g/t Au
EB18W2	BORNITE DOMINATED	24m	815m	24m @	2.2% Cu, 0.29 g/t Au
		13m	902m	13m @	3.5% Cu, 0.64 g/t Au
EBD2W4	CHALCOPYRITE DOMINATED		922m	35m @	1.0% Cu, 0.29 g/t Au
		43m	980m	8m @	0.6% Cu, 0.04 g/t Au
EBD7	BORNITE DOMINATED	16m	812m	16m @	2.7% Cu, 37.5 g/t Ag

BEST DRILL RESULTS

¹ Figures been rounded to the closest meter for simplicity

² Copper grades have been rounded to tenth degree for simplicity

Please see ASX releases on [28 July 2021](#), [23 August 2021](#), [6 & 22 December 2021](#), [28 February 2022](#) and [20 June 2022](#) for full details of all mineralised holes and Table 1

BROADER IOCG POTENTIAL

Priority Focus - Emmie IOCG

Ongoing drilling to extend and grow the Emmie IOCG mineralised footprint.

Additional Opportunities - Elaine

Enormous, significantly underexplored gravity anomaly with unexplained low grade copper. Further drilling required

Additional Opportunities - Other

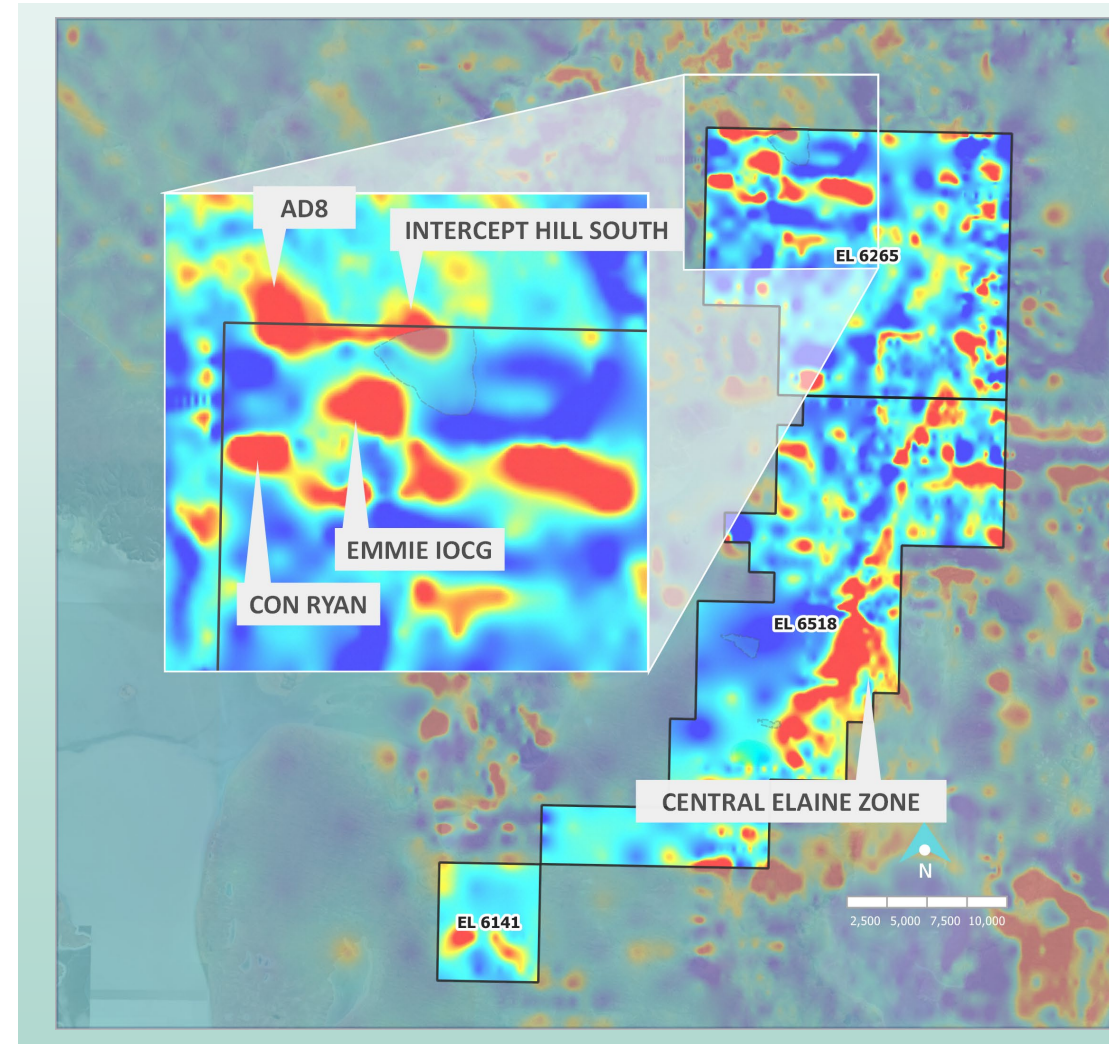
Elizabeth Creek remains **prime IOCG real estate** with numerous untested and undertested anomalies, including:

Intercept Hill South: Unexplained IOCG mineralisation immediately north of the tenement boundary, Gravity anomaly extends into Coda ground:

- IHAD 2 (80m of anomalism, peak grades 1.3% Cu, 0.18 g/t Au)^{1,2}
- IHAD 5 (100m of anomalism, peak grades 10.5% Cu, 2.15 g/t Au)^{1,3}

AD8: Geophysically attractive anomaly likely structurally related to Emmie IOCG, extends into Coda ground. No drilling to basement depth.

Con Ryan: Underexplored coincident magnetic/gravity anomaly immediately east of Emmie IOCG.



¹ Numbers have been rounded

² Drilled by Argo Exploration, 2007. Data extracted from SARIG Envelope 10328, available <https://mer-env.s3.amazonaws.com/ENV10328.pdf>

³ Drilled by Argo Exploration, 2008. Data extracted from SARIG Envelope 10328, available <https://mer-env.s3.amazonaws.com/ENV10328.pdf>





Cameron River

Hydrothermal copper-gold deposits

QUEENSLAND – CAMERON RIVER PROJECT

Coda is earning up to 80% ownership of the Cameron River Copper-Gold Project through low-risk, staged expenditure.

Tier 1 Location

Located in prospective Mt Isa Inlier, one of Australia's premier base metals terranes. Geological and structural setting are ideal for Cloncurry-style IOCG deposits.

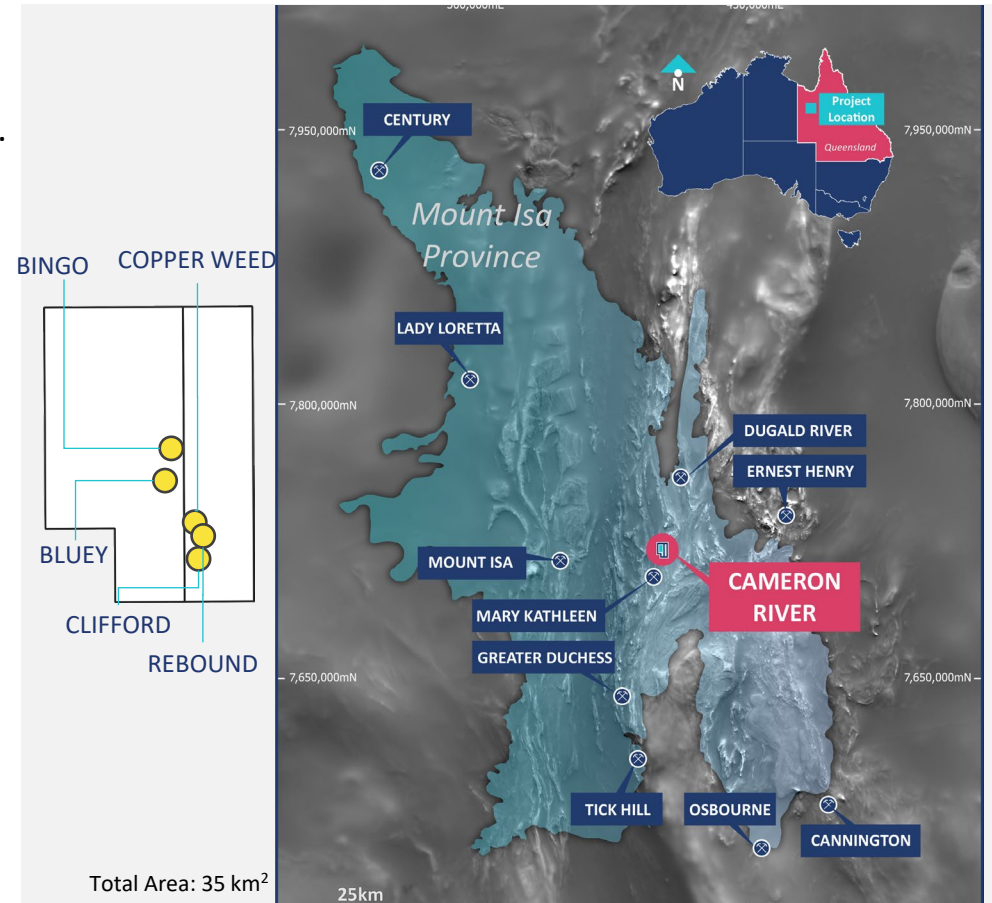
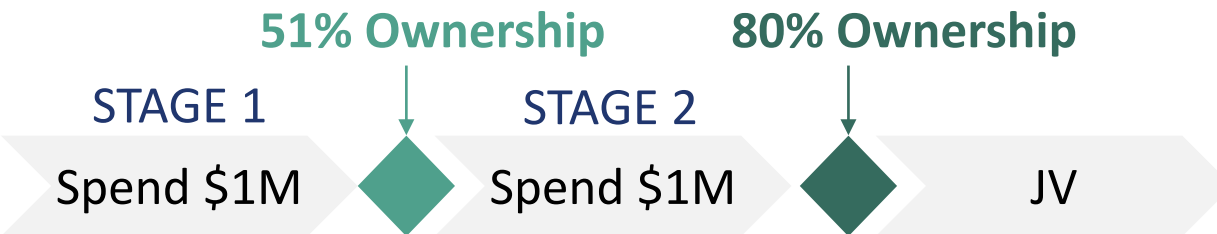
Synergy with Current Copper Portfolio

Provides Coda with additional exposure to buoyant copper market through highly prospective copper-gold exploration assets.

Drill Ready Targets

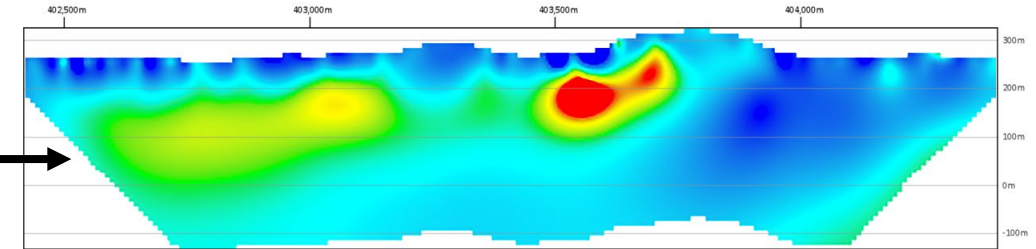
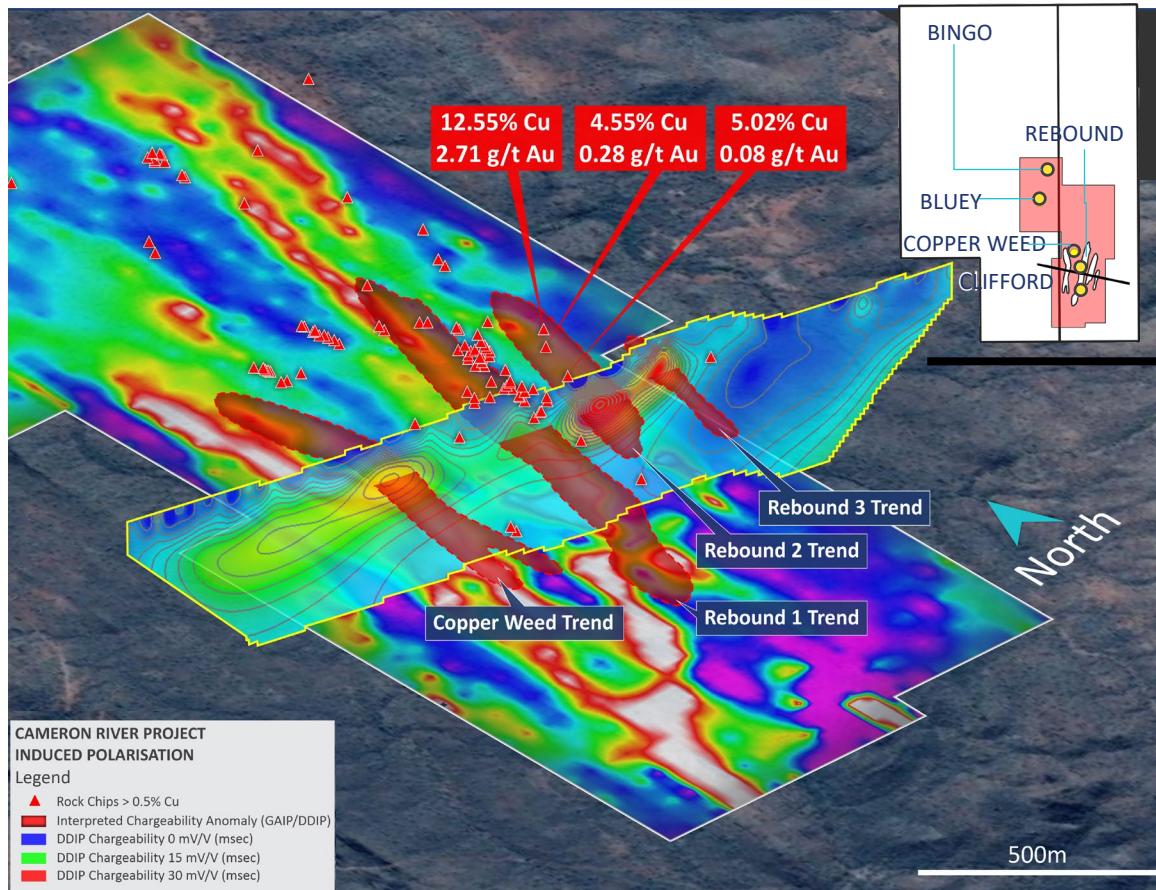
Recent and historical geophysics and geochemistry provide extensive evidence of prospectivity. Numerous drill ready targets have been identified across the tenure.

Low Risk Staged Farm In



COPPER WEED AND REBOUND

IP survey results shows promising chargeability and conductivity anomalies, including coincident dipole-dipole and rock chip results on the mineralised Rebound and Copper Weed trends.



GAIP Results

- Chargeability and conductivity anomalies delineated.
- Geophysical anomalism overlapping mapped malachite and high grade rock chips define highest priority targets.

DDIP Results

- Exceptional shallow (<100m) chargeability anomalism at Rebound, Copper Weed.
- Strongest anomaly (48 msec) is coincident with some of the project's highest grades at surface.

Imminent Drill Campaign

- Preliminary 30 hole, 2,200m drill campaign to commence in August.
- Priority targets at Copper Weed, Rebound, Clifford and Bluey.

WHY INVEST IN CODA



**FUTURE ALIGNED MINERALS
ENVIRONMENTAL
COMMITMENT**



**STRONG FOUNDATIONS
HIGHLY EXPERIENCED
BOARD**



**1.1MT OF CuEq
SCOPING STUDY
IMMINENT**



**PROVEN SUCCESS
COMMITMENT TO
EXPLORATION**

NEWS FLOW

H1 2022

H2 2022

EMMIE IOCG

Emmie IOCG Geophysics

- High reward exploration in a proven IOCG system

COPPER-COBALT STUDY

Scoping Study

- 1.1Mt CuEq in JORC Resources

CAMERON RIVER

Stage 1 Drill Program

- Multiple shallow, drill ready targets in copper-country QLD

Appendices

Copper & Future Minerals



Mineral Resources & Competent Person Statement

Mineral Resources and Exploration Targets

- MG14 Indicated Mineral Resource:** The information is extracted from the report entitled "Mt Gunson Copper-Cobalt Project Update" created on 19 January 2018 and is available to view on <https://www.asx.com.au/asxpdf/20180119/pdf/43qxphjd18l2x0.pdf>. The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.
- Windabout Indicated Mineral Resource:** The information is extracted from the report entitled "Mt Gunson Copper-Cobalt Project Update" created on 19 January 2018 and is available to view on <https://www.asx.com.au/asxpdf/20180119/pdf/43qxphjd18l2x0.pdf>. The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.
- Emmie Bluff Mineral Resource:** The information is extracted from the report entitled "Standout 43Mt Maiden Cu-Co Resource at Emmie Bluff" created on 20 December 2021 and is available to view on https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02469004-6A1069433?access_token=83ff96335c2d45a094df02a206a39ff4. The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

Competent Person Statement for JORC 2012 Mineral Resources

This report was prepared in accordance with the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves' ("JORC Code") by Tim Callaghan, who is a Member of the Australian Institute of Mining and Metallurgy ("AusIMM"), has a minimum of five years' experience in the estimation and assessment and evaluation of Mineral Resources of this style and is the competent Person as defined in the JORC Code. This announcement accurately summarises and fairly reports his estimations and he has consented to the resource report in the form and context it appears.

The MG14 and Windabout Mineral Resource at the Mount Gunson Copper-Cobalt Project has been estimated by Mr Tim Callaghan, an external consultant, and is reported under the 2012 Edition of the Australasian Code for reporting of Exploration Results, Mineral Resources and Ore Reserves (see Gindalbie Metals ASX announcement 19 January 2018 titled: Mt Gunson Copper-Cobalt Project Update).

Competent Person Statement for JORC 2012 Mineral Resources – Emmie Bluff

The information in this statement that relates to the Mineral Resource Estimates is based on work done by Dr Michael Cunningham of Sonny Consulting Services Pty Ltd. The information in this report which relates to exploration results is based on information compiled by Mr. Matthew Weber, who is an employee of the company.

Dr Cunningham and Mr Weber are Members of the Australasian Institute of Mining and Metallurgy and have sufficient relevant experience to the style of mineralisation and type of deposit under consideration and to the activities undertaken to qualify as a Competent Person as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves.

The Competent Persons consent to the inclusion in this report of the matters based on the information compiled by them, in the form and context in which it appears.



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MINERALS

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