

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

| | |
|-----------------------|-------------------|
| Name of entity | Coda Minerals Ltd |
| ABN | 49 625 763 957 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|-----------------|
| Name of Director | Keith Jones |
| Date of last notice | 2 November 2020 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|--|
| Direct or indirect interest | Indirect |
| Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest. | K & J Corporate Pty Ltd – director and shareholder |
| Date of change | 17 February 2023 |
| No. of securities held prior to change | <p>Keith Francis Jones 20,001 fully paid ordinary shares</p> <p>Mr Keith Francis Jones & Mrs Jennifer Jones <Capeview Super Fund No 2 A/C> - trustee and beneficiary of account 7,090,800 fully paid ordinary shares</p> <p>White Silk Pty Ltd <Jones No 1 Trust A/C> - director of trustee and beneficiary of account 2,000,000 options, exercise price \$0.2145 and expiring on 3 July 2024</p> |
| Class | Fully paid ordinary shares |

+ See chapter 19 for defined terms.

Appendix 3Y Change of Director's Interest Notice

| | |
|---|--|
| Number acquired | 733,334 fully paid ordinary shares |
| Number disposed | Nil |
| Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation | \$0.24 per share |
| No. of securities held after change | <p>Keith Francis Jones 20,001 fully paid ordinary shares</p> <p>Mr Keith Francis Jones & Mrs Jennifer Jones <Capeview Super Fund No 2 A/C> - trustee and beneficiary of account 7,090,800 fully paid ordinary shares</p> <p>White Silk Pty Ltd <Jones No 1 Trust A/C> - director of trustee and beneficiary of account 2,000,000 options, exercise price \$0.2145 and expiring on 3 July 2024</p> <p>K & J Corporate Pty Ltd – director and shareholder 733,334 fully paid ordinary shares</p> |
| Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Issue of shares in a placement in accordance with shareholder approval obtained at a General Meeting held on 7 February 2023. |

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

| | |
|--|-----|
| Detail of contract | N/A |
| Nature of interest | |
| Name of registered holder (if issued securities) | |
| Date of change | |
| No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed | |

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

| | |
|--|--|
| Interest acquired | |
| Interest disposed | |
| Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation | |
| Interest after change | |

Part 3 – +Closed period

| | |
|--|------------------|
| Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required? | Yes |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | Yes |
| If prior written clearance was provided, on what date was this provided? | 17 February 2023 |

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| | |
|-----------------------|-------------------|
| Name of entity | Coda Minerals Ltd |
| ABN | 49 625 763 957 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|---------------------|
| Name of Director | Christopher Stevens |
| Date of last notice | 18 November 2022 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|---|
| Direct or indirect interest | Indirect |
| Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | Loutre Investments Pty Ltd <C Stevens SMSF> - director of trustee and beneficiary of account |
| Date of change | 17 February 2023 |
| No. of securities held prior to change | Christopher Stevens 358,174 fully paid ordinary shares Dr Catriona Fleur Stevens – spouse 34,415 fully paid ordinary shares 2,000,000 options, exercise price \$0.2145 and expiring on 3 July 2024 68,831 2021 Performance Rights 471,602 2022 Performance Rights |
| Class | Fully paid ordinary shares |
| Number acquired | 208,333 fully paid ordinary shares |
| Number disposed | Nil |

+ See chapter 19 for defined terms.

Appendix 3Y Change of Director's Interest Notice

| | |
|---|---|
| Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation | \$0.24 per share |
| No. of securities held after change | <p>Christopher Stevens 358,174 fully paid ordinary shares</p> <p>Dr Catriona Fleur Stevens – spouse 34,415 fully paid ordinary shares 2,000,000 options, exercise price \$0.2145 and expiring on 3 July 2024 68,831 2021 Performance Rights 471,602 2022 Performance Rights</p> <p>Loutre Investments Pty Ltd <C Stevens SMSF> - director of trustee and beneficiary of account 208,333 fully paid ordinary shares</p> |
| Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Issue of shares in a placement in accordance with shareholder approval obtained at a General Meeting held on 7 February 2023. |

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|-----|
| Detail of contract | N/A |
| Nature of interest | |
| Name of registered holder (if issued securities) | |
| Date of change | |
| No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed | |
| Interest acquired | |
| Interest disposed | |

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

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|--|--|
| Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation | |
| Interest after change | |

Part 3 – +Closed period

| | |
|--|------------------|
| Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required? | Yes |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | Yes |
| If prior written clearance was provided, on what date was this provided? | 17 February 2023 |

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| | |
|-----------------------|-------------------|
| Name of entity | Coda Minerals Ltd |
| ABN | 49 625 763 957 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|-----------------|
| Name of Director | Colin Moorhead |
| Date of last notice | 2 November 2020 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|---|
| Direct or indirect interest | Indirect |
| Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest. | Colin Moorhead <CF & AC Moorhead Superannuation Fund A/C> - trustee and beneficiary of account |
| Date of change | 17 February 2023 |
| No. of securities held prior to change | Colin Moorhead <CF & AC Moorhead Superannuation Fund A/C> - trustee and beneficiary of account 500,000 fully paid ordinary shares 666,667 options, exercise price \$0.2145 and expiring on 3 July 2024 |
| Class | Fully paid ordinary shares |
| Number acquired | 200,000 fully paid ordinary shares |
| Number disposed | Nil |

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Appendix 3Y Change of Director's Interest Notice

| | |
|---|--|
| Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation | \$0.24 per share |
| No. of securities held after change | Colin Moorhead <CF & AC Moorhead Superannuation Fund A/C> - trustee and beneficiary of account 533,333 fully paid ordinary shares * 666,667 options, exercise price \$0.2145 and expiring on 3 July 2024 Invia Custodian Pty Limited <CF & AC Moorhead Superannuation Fund A/C> - trustee and beneficiary of account 166,667 fully paid ordinary shares * <i>* Note - 166,667 fully paid ordinary shares were transferred from Colin Moorhead <CF & AC Moorhead S/F A/C> (indirect) to Invia Custodian Pty Limited <CF & AC Moorhead S/F A/C> (indirect) since the last Appendix 3Y was lodged.</i> |
| Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Issue of shares in a placement in accordance with shareholder approval obtained at a General Meeting held on 7 February 2023. |

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|-----|
| Detail of contract | N/A |
| Nature of interest | |
| Name of registered holder (if issued securities) | |
| Date of change | |
| No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed | |
| Interest acquired | |
| Interest disposed | |

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Appendix 3Y
Change of Director's Interest Notice

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|--|--|
| Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation | |
| Interest after change | |

Part 3 – +Closed period

| | |
|--|------------------|
| Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required? | Yes |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | Yes |
| If prior written clearance was provided, on what date was this provided? | 17 February 2023 |

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| | |
|-----------------------|-------------------|
| Name of entity | Coda Minerals Ltd |
| ABN | 49 625 763 957 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|-------------------------|
| Name of Director | Andrew (Robin) Marshall |
| Date of last notice | 2 November 2020 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|---|
| Direct or indirect interest | Indirect |
| Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest. | Mr Andrew Robin Marshall & Mrs Cynthia Ann Marshall <Marshall Super Fund A/C> - trustee and beneficiary of account |
| Date of change | 17 February 2023 |
| No. of securities held prior to change | Mr Andrew Robin Marshall & Mrs Cynthia Ann Marshall <Marshall Super Fund A/C> - trustee and beneficiary of account 229,293 fully paid ordinary shares Arm Consulting Pty Ltd <Marshall Family A/C> - director of trustee and beneficiary of account 666,666 options, exercise price \$0.2145 and expiring on 3 July 2024 |
| Class | Fully paid ordinary shares |

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Appendix 3Y Change of Director's Interest Notice

| | |
|---|--|
| Number acquired | 100,000 fully paid ordinary shares |
| Number disposed | Nil |
| Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation | \$0.24 per share |
| No. of securities held after change | <p>Mr Andrew Robin Marshall & Mrs Cynthia Ann Marshall <Marshall Super Fund A/C> - trustee and beneficiary of account 329,293 fully paid ordinary shares</p> <p>Arm Consulting Pty Ltd <Marshall Family A/C> - director of trustee and beneficiary of account 666,666 options, exercise price \$0.2145 and expiring on 3 July 2024</p> |
| Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Issue of shares in a placement in accordance with shareholder approval obtained at a General Meeting held on 7 February 2023. |

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

| | |
|--|-----|
| Detail of contract | N/A |
| Nature of interest | |
| Name of registered holder (if issued securities) | |
| Date of change | |
| No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed | |
| Interest acquired | |
| Interest disposed | |

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Appendix 3Y
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| | |
|--|--|
| Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation | |
| Interest after change | |

Part 3 – +Closed period

| | |
|--|------------------|
| Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required? | Yes |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | Yes |
| If prior written clearance was provided, on what date was this provided? | 17 February 2023 |

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Introduced 30/09/01 Amended 01/01/11

| | |
|-----------------------|-------------------|
| Name of entity | Coda Minerals Ltd |
| ABN | 49 625 763 957 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|-----------------|
| Name of Director | Paul Hallam |
| Date of last notice | 2 November 2020 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|---|
| Direct or indirect interest | Indirect |
| Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | Mr Paul Duncan Hallam & Mrs Chrisine Joy Hallam <Hallam Super Fund A/C> - trustee and beneficiary of account |
| Date of change | 17 February 2023 |
| No. of securities held prior to change | Paul Duncan Hallam 50,000 fully paid ordinary shares 666,667 options, exercise price \$0.2145 and expiring on 3 July 2024 Mr Paul Duncan Hallam & Mrs Chrisine Joy Hallam <Hallam Super Fund A/C> - trustee and beneficiary of account 1,198,888 fully paid ordinary shares |
| Class | Fully paid ordinary shares |
| Number acquired | 100,000 fully paid ordinary shares |

+ See chapter 19 for defined terms.

Appendix 3Y Change of Director's Interest Notice

| | |
|---|---|
| Number disposed | Nil |
| Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation | \$0.24 per share |
| No. of securities held after change | <p>Paul Duncan Hallam 50,000 fully paid ordinary shares 666,667 options, exercise price \$0.2145 and expiring on 3 July 2024</p> <p>Mr Paul Duncan Hallam & Mrs Chrisine Joy Hallam <Hallam Super Fund A/C> - trustee and beneficiary of account 1,298,888 fully paid ordinary shares</p> |
| Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Issue of shares in a placement in accordance with shareholder approval obtained at a General Meeting held on 7 February 2023. |

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|-----|
| Detail of contract | N/A |
| Nature of interest | |
| Name of registered holder (if issued securities) | |
| Date of change | |
| No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed | |
| Interest acquired | |
| Interest disposed | |
| Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation | |
| Interest after change | |

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Part 3 – +Closed period

| | |
|--|------------------|
| Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required? | Yes |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | Yes |
| If prior written clearance was provided, on what date was this provided? | 17 February 2023 |

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