

Announcement Summary

Entity name

CODA MINERALS LTD

Announcement Type

New announcement

Date of this announcement

Wednesday April 20, 2022

The +securities to be quoted are:

Total number of +securities to be quoted

	ASX +security code	Security description	Number of +securities to be quoted	Issue date
	COD	ORDINARY FULLY PAID	382,500	19/04/2022
O	Refer to next page	for full details of the announcement		



Part 1 - Entity and announcement details

1.1 Name of entity

CODA MINERALS LTD

THO BEN IBUOSIBOL We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

Registration number

ABN

49625763957

1.3 ASX issuer code

COD

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/4/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Previous Appendix 3B details:

Announcement Title Announcement Date and Selected Appendix 3B to submit quotation Time request

03-Mar-2022 20:03 New - Proposed issue of securities -

A placement or other type of issue COD

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B? ✓ Yes

DSD | BUOSJED JO = 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

26,381,383 fully paid ordinary shares to be issued as takeover consideration for Torrens Mining Limited. See Bidder's Statement dated 2 March 2022.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

COD: ORDINARY FULLY PAID

Issue date

19/4/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column -including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held	
Number of +securities field	Number of noticers	For example, to enter a value of 50% please input as 50.00	
1 - 1,000		%	
1,001 - 5,000		%	
5,001 - 10,000		%	
0,000		70	
10,001 - 100,000		%	
100,001 and over		%	



Issue details

Number of +securities to be quoted

382,500

Are the +securities being issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

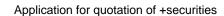
Issued as consideration to acquire Torrens Mining Limited options in accordance with Option Purchase Deeds.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

For further information please refer to the Bidder's Statement dated 2 March 2022.





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

Total number of +securities on issue

COD: ORDINARY FULLY PAID 91,838,732

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

CODAH: 2021 PERFORMANCE RIGHTS 152,786

CODAD: ORDINARY FULLY PAID RESTRICTED 6,310,952

CODAE: OPTION EXPIRING 03-JUL-2024 RESTRICTED 6,000,000

CODAF: PERFORMANCE RIGHTS TRANCHE 1 250,000

CODAG: PERFORMANCE RIGHTS TRANCHE 2 250,000